

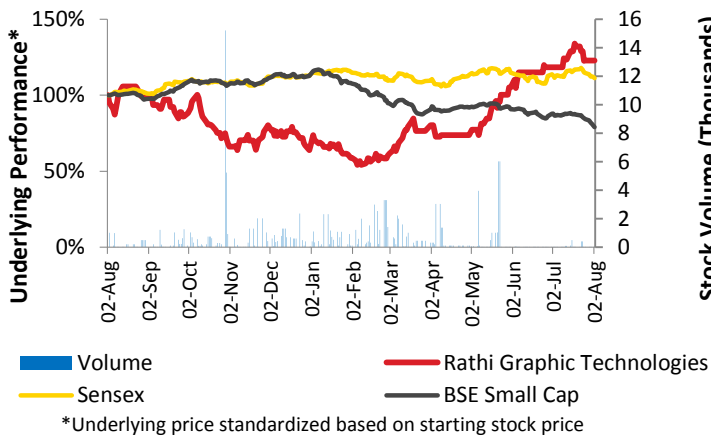
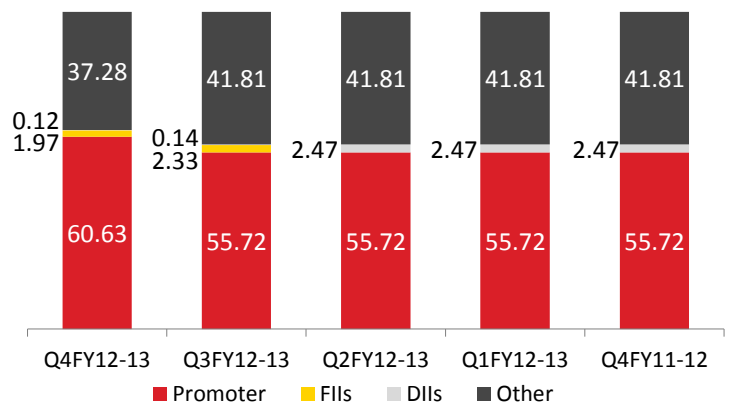
RATHI GRAPHIC TECHNOLOGIES LTD

RATHI GRAPHIC TECHNOLOGIES LTD (BSE CODE-524610) (AS ON 26 JULY 13)

Current Price	₹ 10.00	Market Cap (₹ crore)	16.44	Book Value	₹ 17.14
52 Week High	₹ 10.90	Shares Outstanding	1,64,39,000	P/B Ratio	0.58
52 Week Low	₹ 4.41	Beta	0.28	Earnings Per Share (ttm)	0.74
Face Value per share	₹ 10.00			P/E Ratio (ttm)	13.51

COMPANY INFO:

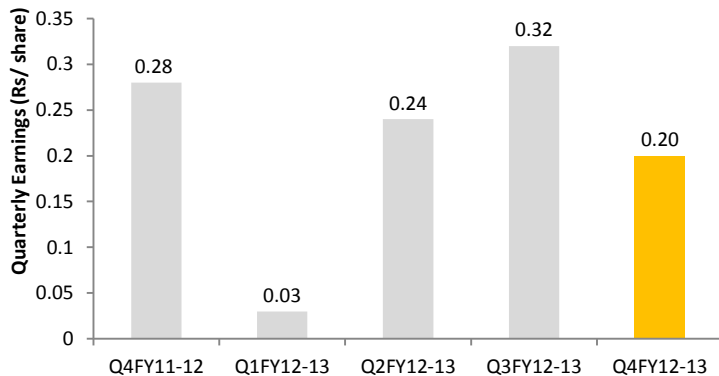
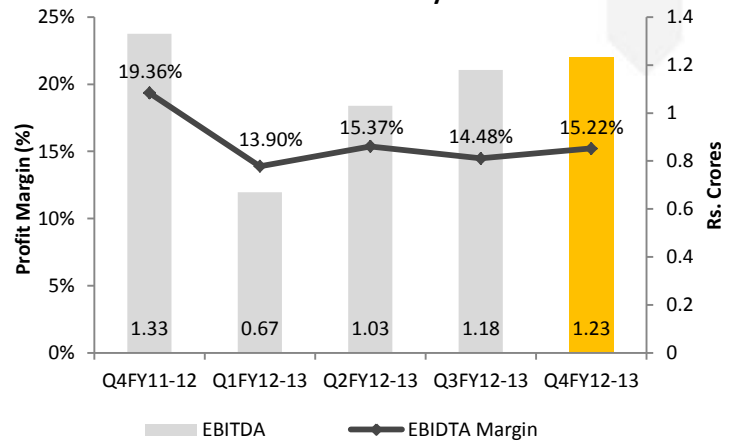
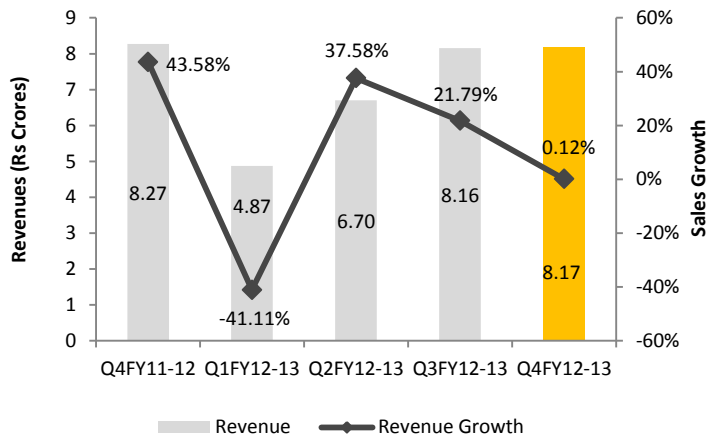
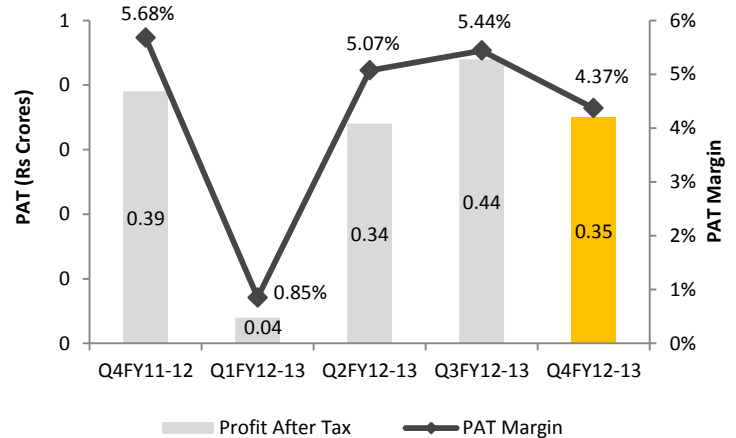
Rathi Graphic Technologies Limited manufactures and sells toners and developers for photocopiers in India. It offers compatible black toners for photocopiers, laser printers, digital machines, and multi-function printers. The company, through its subsidiary, Rathi Rajasthan Steel Mills Limited, engages in the manufacture of reinforcement CTD/TMT bars and wire rods. Rathi Graphic Technologies Limited is based in Ghaziabad, India.

Short Term Performance

Shareholding pattern (%)

QUARTERLY REVIEW – MAR '13

The company has recorded a gross sale of ₹ 8.08 crore during the current period ended 31-Mar '13 as against ₹ 6.87 crore for the corresponding quarter last year. EBITDA margins have decreased to 15.22% in Q4FY13 compared to 19.36% in Q4FY12. The Profit after Tax (PAT) of ₹ 0.35 crore is reported this quarter (Q4FY13) as compared to ₹ 0.39 crore in Q4FY12.

QUARTERLY RESULTS
Income Statement

Rs. Crores	Quarterly Trends						Year to Date			
	Mar 13	% of (1)	Mar 12	% of (1)	Dec 12	% of (1)	Mar 13	% of (1)	Mar 12	% of (1)
Total Income (1)	8.17		8.27		8.16		27.85		22.21	
Expenditure	6.94	84.94%	6.94	83.92%	6.98	85.53%	23.72	85.17%	18.69	84.15%
Interest	0.55	6.73%	0.62	7.50%	0.41	5.02%	1.75	6.28%	1.31	5.90%
Depreciation	0.23	2.82%	0.21	2.54%	0.22	2.69%	0.90	3.23%	0.79	3.56%
Tax + Deferred Tax	0.10	1.22%	0.11	1.33%	0.11	1.34%	0.30	1.08%	0.56	2.52%
Profit After Tax	0.35	4.28%	0.39	4.72%	0.44	5.39%	1.18	4.24%	0.86	3.87%

QUARTER ON QUARTER CHANGE
Quarterly EPS History

Profitability

Revenue Growth

PAT Growth

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